

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION



Estimace average purden hours per response. . . . . 16.00

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SEC USE ONLY						
Prefix	Serial	Ī				
DATE RECEIVED						

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Conversion from LLC  Filing Under (Check box(es) that apply):	ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
AdventureLink, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 2400 North Lincoln Ave; Altadena, CA 91001	Telephone Number (Including Area Code) (626) 296-6340
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
global reservation network for adventure travel	
Type of Business Organization  Corporation  Ilmited partnership, already formed  other (p	PROCESSED MAY 0 8 2007
Actual or Estimated Date of Incorporation or Organization: 0 4 0 7 Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	mated 2 THOMSON

### GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

### A. BÁSIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Check Box(es) that Apply: Beneficial Owner Executive Officer Director Promoter Managing Partner Full Name (Last name first, if individual) Tompkins, Kelly Business or Residence Address (Number and Street, City, State, Zip Code) c/o AdventureLink, Inc.; 2400 North Lincoln Ave; Altadena, CA 91001 ▼ Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Culhane, Michael Business or Residence Address (Number and Street, City, State, Zip Code) c/o AdventureLink, Inc.; 2400 North Lincoln Ave; Altadena, CA 91001 Promoter ☐ Director Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

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1. He the issuer sold or does the issuer intend to sell to non aggredited investors in this offering?								Yes []	No <b>⋉</b>				
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.								Ľ	ı.			
2.									\$_N/A	<b>\*</b>			
												Yes	No
3.			permit join										<b>X</b>
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful	l Name (	Last name	first, if indi	vidual)									
Bus	iness or	Residence	Address (N	umber and	d Street, C	ity, State, 2	Zip Code)						
Nar	ne of Ass	sociated Bi	oker or De	aler			•						
Stat	es in Wh	ich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers				· · · · · · · · · · · · · · · · · · ·		
	(Check	"All State:	s" or check	individual	States)			***************************************	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	***************		☐ Al	l States
	AL IL MT	AK IN NE	AZ IA NV	KS NH	CA KY NJ	CO LA NM	CT ME NÝ	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	Name (	Last name	first, if indi	vidual)							··		
Bus	incss or	Residence	: Address (1	Number an	d Street, C	City, State,	Zip Code)						
Nar	ne of Ass	sociated Bi	oker or De	aler								• .	· · · <del>- ·</del>
Stat	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers	,					
	(Check	"All State:	s" or check	individual	States)	***************************************		***************************************	***************************************			☐ Al	States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Ful	Name (	Last name	first, if indi	vidual)				<del>.</del>					· · -
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Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
		_	
	Debt		
	Equity		\$ 10,000,000 Share
	Common Preferred		
	Convertible Securities (including warrants)		
	Partnership Interests		
	Other (Specify)		
	Total	0.00	\$_10,000,000 shares
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	3	s_N/A*
	Non-accredited Investors		
	Total (for filings under Rule 504 only)		_ \$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		
	Regulation A		\$ N/A
	Rule 504		\$_N/A
	Total	·-··	\$ N/A
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		<b>\$</b>
	Printing and Engraving Costs	[	<b>\$</b>
	Legal Fees	[	<b>\$</b>
	Accounting Fees	[	\$
	Engineering Fees		<b>\$</b>
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		- - - \$
	Total	_	

<sup>\*</sup>This was an exchange of LLC membership interests for corporate stock, with no proceeds.

	TO THE COPPERING PRICE NIMBER OF INVESTORS SEVERSES IN OFFICE PRICE OF PRIC	(Gransale)	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	] \$	
	Purchase of real estate	]\$	
	Purchase, rental or leasing and installation of machinery and equipment	] \$	
	Construction or leasing of plant buildings and facilities		
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		
	Repayment of indebtedness		
	Working capital	] \$	s
	Other (specify):		
		s	s
	Column Totals	\$ 0.00	ss
	Total Payments Listed (column totals added)		
8	D. TEDERAL SIGNATURE		
e i	ne issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice gnature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commise information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	sion, upon writt	ule 505, the following en request of its staff,
_ ls	suer (Print or Type) Signature	Date	
	dventureLink, Inc.	4/20/	07
N	ame of Signer (Print or Type) Title of Signer (Print or Type)		
М	chael Culhane President		

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)